Beehive Software Inc.

MVP Prototyping for Wealth Management Platform

PROJECT DETAILS

🏷 **Custom Software Development, Mobile App Development, Web Development**

📅 **Jan. 2022 - Dec. 2023**

💵 **Confidential**

" *"They went above and beyond to ensure we were happy with the deliverables."*

PROJECT SUMMARY

Beehive Software Inc. has developed the MVP prototype of a wealth management platform, mapping API integrations and defining initial features, such as AI capabilities for financial recommendations.

PROJECT FEEDBACK

Beehive Software Inc. has completed the project on time and gone above and beyond their line of duty to ensure the client's satisfaction. The team offers weekly communication and is open to feedback via email. Moreover, the quality of their work and customer service is outstanding.

The Client

Please describe your company and position.

I am the CEO of a wealth management platform.

Describe what your company does in a single sentence.

Reimagining wealth management for the next generation of investors

The Challenge

What specific goals or objectives did you hire Beehive Software Inc. to accomplish?

• Scoping
• Development
• Advisory

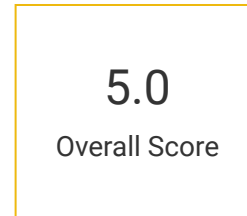**Alan Lerner**
CEO, Wealth Management Platform

🏢 Financial services

📍 Miami, Florida

CLIENT RATING

5.0
Overall Score

Quality: 5.0

Schedule: 5.0

Cost: 5.0

Would Refer: 5.0

The Approach

How did you find Beehive Software Inc.?

Referral

Why did you select Beehive Software Inc. over others?

• High ratings
• Great culture fit
• Good value for cost
• Company values aligned

How many teammates from Beehive Software Inc. were assigned to this project?

2-5 Employees

Describe the scope of work in detail. Please include a summary of key deliverables.

• MVP prototype
• API integration mapping
• Initial features
• AI for financial recommendations

The Outcome

What were the measurable outcomes from the project that demonstrate progress or success?

Received scoping project within allotted time. Additional insights provided by beehive. Consulting was part of the agreement, but they went above and beyond to ensure we were happy with the deliverables.

Describe their project management. Did they deliver items on time? How did they respond to your needs?

Yes. On time project management, weekly communications and also open to receive additional comments via email.

What was your primary form of communication with Beehive Software Inc.?

• Virtual Meeting

• Email or Messaging App

What did you find most impressive or unique about this company?

Quality of work and client service

Are there any areas for improvement or something Beehive Software Inc. could have done differently?

Not in our case